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April 26, 2005

Brian C. McNeil, Executive Secretary
Arizona Corporation Commission
Utilities Division
1200 W. Washington Street
Phoenix, AZ 85007-2927

Arizona Corporation Commission

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Re: NOTICE OF EMERGENCE FROM BANKRUPTCY

Docket No. T-04310A-05-0127:

**ATX Licensing, Inc. for a Certificate of Convenience and Necessity to
Provide Long Distance Telecommunications Services in the State of Arizona**

Dear Mr. McNeil:

On behalf of ATX Licensing, Inc. ("ATX"), this letter informs the Commission that on April 22, 2005, ATX, its parent company, ATX Communications, Inc., and its affiliates emerged from bankruptcy as anticipated and described in the Application. *See* Application at (A-2). As a result of the emergence, ATX is now ultimately owned by Leucadia National Corporation. In addition, ATX is participating in the financing arrangements described in the Application.

An original and thirteen (13) copies of this letter are enclosed for filing. Please date-stamp the extra copy and return it in the self-addressed, postage-paid envelope provided. Should you have any questions regarding this filing please do not hesitate to contact Brett Ferenchak at (202) 424-7697

Respectfully submitted,

Brett P Ferenchak

Eric J. Branfman
Brett P. Ferenchak



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